

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

26/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,462.13	0.5	9.2	21.6	20.6	3.3	2.9	1.82%
MSCI Emerging Markets Index	1,082.98	(0.8)	5.8	15.5	15.0	1.7	1.7	2.72%
MSCI FM FRONTIER MARKETS	527.37	(0.3)	4.0	11.6	12.8	1.6	1.8	4.11%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	495.76	(0.6)	(6.6)	9.8	14.3	1.5	1.7	4.87%
Muscat Stock Exchange MSX 30 Index	4,794.88	(0.2)	6.2	12.8	11.9	1.0	0.8	5.53%
Tadawul All Share Index	11,941.17	(0.5)	(0.2)	20.1	22.2	2.4	2.3	3.47%
Dubai Financial Market General Index	4,012.65	(0.3)	(1.2)	7.9	12.0	1.2	1.0	5.99%
FTSE ADX GENERAL INDEX	8,833.50	(0.6)	(7.8)	17.7	21.0	2.6	2.2	2.22%
Qatar Exchange Index	9,412.73	(1.6)	(13.1)	10.8	14.6	1.3	1.5	5.06%
Bahrain Bourse All Share Index	2,020.41	0.0	2.5	7.7	11.3	0.8	0.9	8.32%
Boursa Kuwait All Share Price Return I	7,129.22	(0.1)	4.6	14.2	20.1	1.7	1.5	3.31%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	561.74	(0.9)	6.2	17.2	16.9	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	691.41	(0.9)	7.8	16.9	16.6	1.7	1.6	0.00%
Nikkei 225	38,646.11	(1.2)	15.5	26.6	25.2	2.1	1.9	1.68%
S&P/ASX 200	7,727.59	(1.1)	1.8	19.5	19.1	2.3	2.2	3.80%
Hang Seng Index	18,608.94	(1.4)	9.2	10.4	11.1	1.1	1.1	4.04%
NSE Nifty 50 Index	22,957.10	(0.0)	5.6	22.7	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	174.46	(0.2)	8.6	15.8	16.4	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	135.76	(0.6)	15.7	8.2	7.0	1.3	1.0	4.06%
FTSE 100 Index	8,317.59	(0.3)	7.6	15.0	14.4	1.9	1.7	3.82%
Deutsche Boerse AG German Stock In	18,693.37	0.0	11.6	16.5	15.7	1.7	1.6	2.94%
CAC 40	8,094.97	(0.1)	7.3	14.1	16.7	2.0	1.8	3.05%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,248.59	0.7	10.6	24.5	22.9	4.5	3.9	1.40%
S&P 500 INDEX	5,304.72	0.7	11.2	24.7	22.7	4.8	4.1	1.35%
Dow Jones Industrial Average	39,069.59	0.0	3.7	22.9	20.1	5.1	4.5	1.85%
NASDAQ Composite Index	16,920.79	1.1	12.7	41.1	37.1	6.5	5.6	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	581.7	0.3	8.6	-29%	155%
Gold Spot \$/Oz	2,333.8	0.2	13.1	-4%	122%
BRENT CRUDE FUTR Jul24	82.1	0.9	7.4	-10%	83%
Generic 1st'OQA' Future	83.3	0.8	9.1	-34%	351%
LME COPPER 3MO (\$)	10,324.0	-0.9	20.6	-5%	138%
SILVER SPOT \$/OZ	30.3	0.4	27.2	-5%	153%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,794.88							
Change	-7.82	-0.16%						
Previous Close	4,802.71		Financial Sector	7,835.61	7,865.32	-0.38%	0.93%	5.99%
Open	4,802.23		Industry Sector	5,901.85	5,903.78	-0.03%	0.78%	7.79%
Day's High	4,803.86		Services Sector	1,796.86	1,800.85	-0.22%	-2.01%	14.77%
Day's Low	4,782.76		MSM Shariah Index	447.27		0.08%		
YTD Change	6.22%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,941.17							
Change	-54.82	-0.46%	Tadawul Banks	11,239.97	11,304.75	-0.57%	-0.57%	-5.57%
Previous Close	11,995.99		Tadawul Energy	5,610.16	5,645.70	-0.63%	-0.63%	-1.39%
Open	11,998.05		Tadawul Utilities	16,043.77	16,032.99	0.07%	0.07%	14.98%
Day's High	12,017.71		Tadawul Telecom	7,446.01	7,476.26	-0.40%	-0.40%	-2.26%
Day's Low	11,911.05		Tadawul Insurance	10,213.93	10,231.51	-0.17%	-0.17%	-5.02%
YTD Change	-0.22%		Tadawul Retailing	7,698.38	7,702.73	-0.06%	-0.06%	-6.30%
Volume Mn	218,151.87		Tadawul Food & Beverages	5,818.82	5,865.67	-0.80%	-0.80%	-8.38%
Value Traded Mn	5,563.16		Tadawul Media	27,935.79	27,665.06	0.98%	0.98%	-8.77%
Traded / Listed Stocks	234	228	Tadawul Materials	5,971.51	6,013.41	-0.70%	-0.70%	-6.37%
			Tadawul Capital Goods	12,545.12	12,590.80	-0.36%	-0.36%	3.98%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NASEEJ FOR TECHNOLOGY CO	60.00	8.50%	GROUP FIVE PIPE SAUDI LTD	36.00	-5.26%	AL-BAHA DEVELOPMENT & INVEST	0.14	8099.1
SAUDI FISHERIES	24.56	5.68%	UNITED INTERNATIONAL TRANSP	77.50	-3.37%	TOURISM ENTERPRISE CO/ SHAMS	0.84	6669.6
WATANI IRON STEEL CO	2.90	5.07%	OBEIKAN GLASS COMPANY	48.35	-3.11%	SAUDI ARABIAN OIL CO	29.75	4851.5
NATURAL GAS DISTRIBUTION CO	45.50	4.60%	ELECTRICAL INDUSTRIES CO	5.73	-2.88%	ANAAM INTERNATIONAL HOLDING	1.08	3551.4
ARABIAN PIPES CO	172.60	3.98%	SAUDI GROUND SERVICES CO	51.40	-2.65%	MAHARAH HUMAN RESOURCES CC	5.99	2596.8

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,012.65							
Change	-10.99	-0.27%						
Previous Close	4,023.64		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,026.18		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,031.70		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,997.58		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.01		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	67,142.20		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	257.94		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	6.15	1.32%	AL FIRDOUS HOLDINGS PJSC	0.306	-2.55%	AL RAMZ CORPORATION INVESTME	1.50	16108.22
AMANAT HOLDINGS PJSC	1.05	0.96%	UNION PROPERTIES PJSC	0.378	-1.82%	EMAAR PROPERTIES PJSC	7.82	12123.34
DUBAI FINANCIAL MARKET PJSC	1.3	0.78%	EMAAR PROPERTIES PJSC	7.82	-1.64%	UNION PROPERTIES PJSC	0.38	9911.61
DUBAI ELECTRICITY & WATER AU	2.3	0.44%	EMIRATES NBD PJSC	15.7	-1.57%	DUBAI ISLAMIC BANK	5.50	8987.48
DEYAAR DEVELOPMENT PJSC	0.73	0.14%	EMAAR DEVELOPMENT PJSC	7.55	-1.05%	DEYAAR DEVELOPMENT PJSC	0.73	4554.60

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,833.50							
Change	-56.26	-0.63%						
Previous Close	8,889.76		Financial	15,832.47	15,884.31	-0.33%	0.00%	-1.10%
Open	8,889.76		Telecommunication	3,833.98	3,910.45	-1.96%	0.00%	-9.36%
			Consumer Services	12,353.90	12,381.92	-0.23%	0.00%	6.85%
Day's High	8,904.25		Basic Material	4,491.17	4,566.64	-1.65%	0.00%	-6.43%
Day's Low	8,833.50		Industrials	2,516.67	2,502.10	0.58%	0.00%	-9.27%
YTD Change	-7.77%		Utilities	10,210.64	10,965.51	-6.88%	0.00%	-7.89%
			Energy	1,982.95	1,998.27	-0.77%	0.00%	1.54%
Volume Mn	#####		Health Care	2,651.61	2,747.25	-3.48%	0.00%	-9.79%
Value Traded Mn	4,488.69		Real Estate	8,657.95	8,692.68	-0.40%	0.00%	3.41%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
HAYAH INSURANCE CO PJSC	1.09	4.81%	ABU DHABI NATIONAL ENERGY CO	2.57	-6.88%	ADNOC DRILLING CO PJSC	4.13	923603.33
ABU DHABI NATL CO FOR BUILDI	0.21	3.45%	WAHA CAPITAL PJSC	1.42	-5.96%	MULTIPLY GROUP	2.02	30763.98
PALMS SPORTS P.J.S.C	9.95	2.58%	RAS AL KHAIMA POULTRY	1.5	-3.23%	ABU DHABI NATIONAL OIL CO FO	3.52	11801.29
NATIONAL BANK OF RAS AL-KHAI	5.3	1.92%	GHITHA HOLDING PJSC	35.52	-3.11%	ALDAR PROPERTIES PJSC	5.71	9870.40
ALPHA DHABI HOLDING PJSC	11.82	1.20%	RAS AL KHAIMAH WHITE CEMENT	0.97	-2.81%	ABU DHABI COMMERCIAL BANK	7.94	9186.41

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,412.73							
Change	-149.41	-1.56%	Total Return	21,171.12	21,507.19	-1.56%	-1.56%	-3.23%
Previous Close	9562.14		Rayan Islamic	4,519.23	4,592.07	-1.59%	-1.59%	-3.13%
Open	9562.14		All Share	3,298.85	3,347.76	-1.46%	-1.46%	-3.23%
Day's High	9566.46		Banks & Finance	3,874.17	3,937.61	-1.61%	-1.61%	-4.20%
Day's Low	9383.12		Industrials	3,901.81	3,957.19	-1.40%	-1.40%	-4.54%
YTD Change	-0.1309157		Transportation	5,018.98	5,081.84	-1.24%	-1.24%	1.81%
Volume Mn	111.659		Real Estate	1,649.92	1,680.66	-1.83%	-1.83%	6.07%
Value Traded Mn	309.0681		Insurance	2,247.81	2,277.66	-1.31%	-1.31%	-6.75%
Traded / Listed Stocks	20	51	Telecommunications	1,494.97	1,518.78	-1.57%	-1.57%	-6.43%
			Consumer Goods	7,363.24	7,416.22	-0.71%	-0.71%	0.84%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MEKDAM HOLDING GROUP	3.71	1.87%	QATAR GENERAL INSURANCE & RE	0.99	-4.55%	EZDAN HOLDING GROUP	0.80	10821.00
ZAD HOLDING CO	12.63	0.96%	QATAR & OMAN INVESTMENT CO	0.81	-3.12%	MASRAF AL RAYAN	2.41	9920.24
QATAR INDUSTRIAL MANUFACTUR	2.58	0.31%	SALAM INTERNATIONAL INVESTME	0.67	-2.64%	MAZAYA REAL ESTATE DEVELOPME	0.66	8545.91
QATARI INVESTORS GROUP	1.55	0.19%	ALIJARAH HOLDING COMPANY QPS	0.72	-2.57%	BALADNA	1.33	8379.91
AL FALEH EDUCATION HOLDING	0.70	0.14%	QATAR EXCHANGE INDEX ETF	9.19	-2.50%	ALIJARAH HOLDING COMPANY QPS	0.72	6961.31

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,020.41							
Change	0.18	0.01%						
Previous Close	2,020.23		MSCI Bahrain	156.80	156.80	0.00%	0.00%	-0.47%
Open	2,020.94		MSCI Bahrain Domestic Islamic	59.54	59.54	0.00%	-0.01%	-1.17%
Day's High	2023.460		MSCI Bahrain Net TR USD	422.94	422.94	0.00%	0.00%	-0.46%
Day's Low	2019.990							
YTD Change	2.48%							
Volume Mn	99,489.75							
Value Traded Mn	9.937							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
INOVEST CO BSC	0.27	9.68%	ZAIN BAHRAIN BSCC	0.13	-1.54%	GFH FINANCIAL GROUP BSC	0.29	345.12
GFH FINANCIAL GROUP BSC	0.29	1.75%	GULF HOTEL GROUP B.S.C	0.43	-1.15%	AL SALAM BANK BSC	0.22	154.83
-	-	-	AL SALAM BANK BSC	0.22	-0.45%	INOVEST CO BSC	0.27	122.74
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.37%	NATIONAL BANK OF BAHRAIN BSC	0.54	75.40
-	-	-	BBK BSC	0.51	-0.20%	ALUMINIUM BAHRAIN BSC	1.19	44.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,129.22							
Change	-5.45	-0.08%	Industrials	743.87	746.98	-0.42%	-3.18%	-18.07%
Previous Close	7,134.67		Banks	1,763.93	1,763.66	0.02%	1.91%	7.07%
Open	7,143.23		Consumer Service	914.81	929.51	-1.58%	9.83%	38.91%
			Technology	1,709.62	1,731.45	-1.26%	-10.31%	195.60%
Day's High	7,151.79		Real Estate	1,338.28	1,332.21	0.46%	4.08%	10.34%
Day's Low	7,116.26		Financial Services	1,372.92	1,377.55	-0.34%	2.97%	13.26%
YTD Change	4.58%		Telecom	1,001.92	1,003.60	-0.17%	-4.00%	-9.34%
			Health Care	445.90	462.37	-3.56%	-8.49%	-7.52%
Volume Mn	0.32		Insurance	2,498.79	2,491.33	0.30%	0.47%	8.98%
Value Traded Mn	47.18		Basic Materials	840.18	831.92	0.99%	-1.68%	12.64%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
KUWAIT FOUNDRY CO SAK	688.00	14.67%	GULF FRANCHISING HOLDING CO	87.40	-9.71%	MANAZEL HOLDING	40.50	55899.74
MANAZEL HOLDING	40.50	9.46%	KUWAIT NATIONAL CINEMA CO	1269.00	-9.62%	FIRST INVESTMENT CO KSCC	41.10	11538.15
FIRST INVESTMENT CO KSCC	41.10	7.87%	FUTURE KID ENTERTAINMENT AND	148.00	-6.33%	JIYAD HOLDING CO KSC	18.70	10424.29
METAL & RECYCLING CO	91.00	7.69%	CREDIT RATING & COLLECTION	44.20	-5.96%	BURGAN BANK	187.00	10107.89
BAYAN INVESTMENT HOLDING CO	62.30	5.95%	AL ARABI GROUP HOLDING CO	447.00	-5.89%	AQAR REAL ESTATE INVESTMENTS	66.70	8945.20

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